| PRIMA AGRO LTD  |                                 |             |            |            |           |           |           |    | Prima Agro Limited  |                |                |                 |         |  |
|---|---------------------------------|-------------|------------|------------|-----------|-----------|-----------|----|---|----------------|----------------|-----------------|---------|--|
| Registered Office :' Door No. V-679/C, Industrial Development Area, Muppathadam,Edayar, Cochin-683110                             |                                 |             |            |            |           |           |           | -  | STATEMENT OF ASSETS AND LIABILITIES<br>Rs in Lakhs                                      |                |                |                 |         |  |
| PART-I: STSTEMENT OF STANDALONE/CONSOLIDATED/AUDITED FINANCIAL RESULTS FOR THE QUARTER<br>AND FOR THE YEAR ENDED 31-3-2014        |                                 |             |            |            |           |           |           |    | Particulars   | Stand          |                | Consol          | idated  |  |
|   | Rs in Lakhs                     |             |            |            |           |           |           | -  | T di dedidi 5   |                |                | As at 31-3-2014 |         |  |
|   | Standalone Results Consolidated |             |            |            |           |           | idated    | ١. | EQUITY & LIABILITIES  | Audited        | Audited        | Audited         | Audited |  |
|   | Q                               | uarter Ende |            |            | Ended     |           | Ended     | -1 | Shareholder's Funds   |                |                |                 |         |  |
| Particulars   | 31-3-2014                       | 31-12-2013  | 31-3-2013  | 31-3-2014  | 31-3-2013 | 31-3-2014 | 31-3-2013 | -  | (a) Share Capital   | 1,119.49       | 519.49         | 1,119.49        | 519.49  |  |
|   | Audited                         | Unaudited   | Unaudited  | Audited    | Audited   | Audited   | Audited   |    | (b) Reserves & surplus  | -702.98        | -729.03        | -702.98         | -729.03 |  |
| 1. Income from Operations   |                                 |             |            |            |           |           |           |    |   |                |                |                 |         |  |
| (a) Net Sales/  | 227.1                           | 256.28      | 152.19     | 909.31     | 631.38    | 909.31    | 631.38    | -2 | Non-current liabilities   |                |                |                 |         |  |
| (b) Other Operating Income  | 0                               | 0           | 0          | 0          | 0         | 0         | 0         |    | (a) Long-term borrowings  | 35.74          | 642.84         | 35.74           | 642.84  |  |
| 2. Expenses   |                                 |             |            |            |           |           |           |    | (b) Deffered Tax Liabilities  | 46.1           | 44.58          | 46.1            | 44.58   |  |
| a. Consumption of raw materials /Purchase   | 42.26                           | 20.94       | 70.97      | 85.38      | 102.06    | 85.38     | 102.06    |    | (c) Other long term liabilities   | -              | -              | -               | -       |  |
| b. Purchase of stock in Trade   | 0                               | 0           | 0          | 0          | 0         | 0         | 0         |    | (d) Long-term provisions  | 19.03          | 12.53          | 19.03           | 12.53   |  |
| c. Increase/decrease in stock in trade and work in progress   | 4.1                             | -1.49       | 1.89       | 0.1        | 3.27      | 0.1       | 3.27      |    |   |                |                |                 |         |  |
| d.Power & Fuel  | 74.2                            | 66.65       | 50.48      | 251.37     | 167.64    | 251.37    | 167.64    | -3 | Current liabilities   |                |                |                 |         |  |
| e. Employees cost   | -1.8                            | 45.46       | 21.4       | 132.79     | 80.47     | 132.79    | 80.47     |    | (a) Short-term borrowings   |                | 0.27           |                 | 0.27    |  |
| f. Depreciation and Amortisation Expenses   | 11.96                           | 5.5         | 7.45       | 28.46      | 21.7      | 28.46     | 21.7      |    | (b) Trade payables  | 161.76         | 137.86         |                 | 137.86  |  |
| g. Other expenses   | 141.55                          | 80.13       | 184.61     | 365.54     | 261.38    | 365.54    | 261.38    |    | (c) Other current liabilities   | 47.76          | 78.36          | 47.76           | 78.36   |  |
| Total   | 272.27                          | 217.19      | 336.8      | 863.64     | 636.52    | 863.64    | 636.52    |    | (d) Short-term provisions   | 29.9           | 12.65          | 29.9            | 12.65   |  |
| (Any item exceeding 10% of the total expenditure to be shown<br>separately)   |                                 |             |            |            |           |           |           |    | TOTAL   | 756.8          | 719.55         | 756.8           | 719.55  |  |
| 3. Profit/(Loss) from Operations before Other Income, finance<br>cost and Exceptional Items (1-2)                                 | -45.17                          | 39.09       | -184.61    | 45.67      | -5.14     | 45.67     | -5.14     |    |   |                |                |                 |         |  |
| 4. Other Income   | 3.15                            | 4.05        | 7.48       | 25.37      | 30.68     | 25.37     | 30.68     | п. | ASSETS  |                |                |                 |         |  |
| 5. Profit/(Loss)before Interest and Exceptional Items (3+4)   | -42.02                          | 43.14       | -177.13    | 71.04      | 25.54     | 71.04     | 25.54     | -1 | Non-current assets  |                |                |                 |         |  |
| 6. Finance Cost   | -3.25                           | -1.65       | 32         | -10.3      | -3.03     | -10.3     | -3.03     |    | (a) Fixed Assets  |                |                |                 |         |  |
| 7. Profit /(loss) from ordinary activities after finance cost but   | -45.27                          | 41.49       | -145.13    | 60.74      | 22.51     | 60.74     | 22.51     |    | (i) Tangible Assets   | 426.19         | 431.11         | 426.19          | 431.11  |  |
| before exceptional items (5-6)<br>8. Exceptional items  | -4.21                           |             |            | -9.07      | 0         | -9.07     | 0         | -  | (ii) Capital work-in-progress   |                | -              |                 |         |  |
|   | -49.48                          | 41.49       | -145.13    | 51.67      | 22.51     | 51.67     | 22.51     | -  | (b) Non-current investments   | 102.25         | 102.25         | 102.25          | 102.25  |  |
| 9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)   |                                 | -           |            |            |           |           |           |    |   | 102.25         | 102.25         | 102.25          | 102.25  |  |
| 10. Tax expense   | -4.81                           | -13.28      | -23.92     | -25.62     | -51.76    | -25.62    | -51.76    | _  | (c) Deferred tax assets (Net)   |                | -              |                 | -       |  |
| 11. Net Profit (+)/ Loss (-) from   | -54.29                          | 28.21       | -169.05    | 26.05      | -29.25    | 26.05     | -29.25    | _  | (d) Long-term loans & advances  | 155.34         | 120.42         | 155.34          | 120.42  |  |
| Ordinary Activities after tax (9-10)  | -                               | -           | -          | -          | -         |           | -         | _  | (e) Other non-current assets  |                | -              |                 | -       |  |
| 12. Extraordinary Item (net of tax expense Rs)  | 0                               | 0           | 0          | 0          | 0         | 0         | 0         |    |   |                |                |                 |         |  |
| 13. Net Profit(+)/ Loss(-) for the period (11-12)<br>14. Minority Interest  | -54.29                          | 28.21       | -169.05    | 26.05      | -29.25    | 26.05     | -29.25    | -2 | Current assets  |                |                |                 |         |  |
|   |                                 |             |            |            |           |           |           | -  | (a) Current investments   |                | -              |                 | -       |  |
| 15.Net Profit/Loss after taxes and minority interest(13-14)   |                                 |             |            |            |           |           |           |    | (b) Inventories   | 1.89           | 1.98           | 1.89            | 1.98    |  |
| 16. Paid-up equity share capital  | 519.49                          | 519.49      | 519.49     | 519.49     | 519.49    | 519.49    | 519.49    |    | (c) Trade Receivables   | 21.01          | 24.16          | 21.01           | 24.16   |  |
| (Face Value of the Share shall be indicated)  | 10                              | 10          | 10         | 10         | 10        | 10        | 10        |    | (d) Cash & bank balances  | 19.22          | 18.04          | 19.22           | 18.04   |  |
| 17. Reserve excluding Revaluation Reserves as per balance   | -729.03                         | -729.03     | -729.03    | -662.03    | -729.03   | -662.03   | -729.03   |    | (e) Short-term loans & advances   | 27.64          | 18.38          | 27.64           | 18.38   |  |
| sheet of previous accounting year   |                                 |             |            |            |           |           |           | -  |   | 3.26           | 3.21           | 3.26            | 3.21    |  |
| 18.i. Earnings Per Share (EPS)  |                                 |             |            |            |           |           |           | -  | (f) Other current assets  | 3.26           | 3.21           | 3.26            | 3.21    |  |
| a) Basic EPS before Extraordinary items for the period, for the<br>year to date and for the previous year (not to be annualized)  | -0.87                           | 0.8         | -2.79      | 1.17       | 0.43      | 1.17      | 0.43      |    | TOTAL   | 756.8          | 719.55         | 756.8           | 719.55  |  |
| b) Diluted EPS before Extraordinary items for the period, for<br>the year to date and for the previous year (not to be            | -0.87                           | 0.8         | -2.79      | 1.17       | 0.43      | 1.17      | 0.43      |    |   |                |                |                 |         |  |
| annualized)<br>18.ii Earnings Per Share (EPS)   |                                 |             |            |            |           |           |           | 1  |   |                |                |                 |         |  |
| a) Basic EPS after Extraordinary items for the period, for the  |                                 |             |            |            |           |           |           | 1  |   |                |                |                 |         |  |
| a) basic EPS after Extraordinary items for the period, for the<br>year to date and for the previous year (not to be annualized)   | -0.57                           | 0.54        | -3.25      | 0.5        | -0.56     | 0.5       | -0.56     |    |   |                |                |                 |         |  |
| b) Diluted EPS after Extraordinary items for the period, for the<br>year to date and for the previous year (not to be annualized) | -0.57                           | 0.54        | -3.25      | 0.5        | -0.56     | 0.5       | -0.56     |    |   |                |                |                 |         |  |
| PART-II: SELECT INFORMATION FOR   | THE QUART                       | TER AND FO  | R THE YEAR | ENDED 31-3 | 3-2014    | ·         |           | ]  |   |                |                |                 |         |  |
| A Particulars of Shareholdings  |                                 |             |            |            |           |           |           | 1  |   | r.             |                | -               |         |  |
| 1. Public Shareholding  |                                 |             |            |            |           |           |           | 1  | B. investor Complaints  |                |                |                 |         |  |
| No. of shares   | 3451700                         | 3452300     | 3453000    | 3451700    | 3453000   | 3451700   | 3453000   | 2  | Particulars   | 3 months ender | d on 31-3-2014 |                 |         |  |
| Percentage of shareholding  | 66.44                           | 66.46       | 66.47      | 66.44      | 66.47     | 66.44     | 66.47     |    | Pending at the beginning of the   | N              |                |                 |         |  |
|   | 1743200                         | 1742600     | 1741900    | 1743200    | 1741900   | 1743200   | 1741900   |    | quarter<br>Received during the quarter  | N              |                | 1               |         |  |
| 2. Promoters and promoter group Shareholdings<br>a) Pledged/Encumbered  | 1/43200                         | 1/42000     | 1141900    | 1/43200    | 1/41900   | 1/43200   | 1/41900   | 4  | Received during the quarter<br>Disposed during the quarter                              | Nil            |                | 1               |         |  |
|   |                                 |             |            |            |           |           |           | 1  | Remaining unresolved at the end   |                |                | 1               |         |  |
| Number of shares  | 0                               | 0           | 0          | 0          | 0         | 0         | -         | '  | of the quarter  | N              | 11             | J               |         |  |
| - Percentage of shares (as a % of the total shareholding of   | 0                               | 0           | 0          | 0          | 0         | 0         | 0         | 2  | Note  |                |                |                 |         |  |
| promoter and promoter group) - Percentage of shares (as a% of the total share capital of the                                      | 0                               | 0           | 0          | 0          | -         | 0         | -         |    | Note<br>(i) The above results were taken or   |                | and at the !   | oting hold=     | 6 2014  |  |
| 0   | 0                               | 0           | 0          | 0          | 0         | 0         | 0         | 4  | (i) The above results were taken or<br>(ii) Provision for taxes includes pro            |                |                | eung heid on 27 | 02014   |  |
| company)<br>b) Non-encumbered   |                                 |             |            |            |           |           |           | -  | (ii) Provision for taxes includes pro<br>(iii) During the Period company ha             |                |                | m Invest        |         |  |
| b) Non-encumbered   | 1743200                         | 1742600     | 1741900    | 1743200    | 1741900   | 1743200   | 1741900   |    | (iii) During the Period company has<br>There are no unresolved comp                     |                |                |                 |         |  |
| Number of shares<br>- Percentage of shares (as a% of the total shareholding of  | 1743200                         | 1742600     | 1741900    | 1743200    | 1741900   | 1743200   | 1741900   | -  |   | •              |                |                 |         |  |
|   | 100                             | 100         | 100        | 100        | 100       | 100       | 100       | 1  | (iv) Previous year's figures have been regrouped/rearranged wherever necessary.<br>Sd/- |                |                |                 |         |  |
| promoter and promoter group)<br>- Percentage of shares (as a % of the total share capital of the                                  | 33.56                           | 33.54       | 33.53      | 33.56      | 33.53     | 33.56     | 33.53     |    | Sd/-<br>Place: Kochi Sanjay Gupta   |                |                |                 |         |  |
|   | 33.30                           | 55.54       | 33.33      | 33.30      | 33.55     | 33.30     | 33.55     | 1  | Date : 27-6-2014  |                |                |                 | tor     |  |
| company)  |                                 | 1           | 1          | 1          | 1         | 1         | 1         | 1  | Date : 27-0-2014  |                |                | Managing Direc  |         |  |